

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Genesee County Industrial Development Agency d/b/a Genesee County Economic Development Center (the "Agency") on Tuesday, February 26, 2019, at 4:00 p.m., local time, at Batavia City Hall, City Council Board Room, One Batavia City Centre, Batavia, New York 14020, in connection with the following matter:

Graham Corporation, for itself or on behalf of an entity formed or to be formed (the "Company") has submitted an application (the "Application") to the Agency requesting the Agency's assistance with a certain project (the "Project") consisting of: (A) the acquisition by the Agency of a leasehold or other interest in certain land located at 20 Florence Avenue, City of Batavia, Genesee County, New York (the "Land") and the existing improvements located thereon, consisting principally of an approximately 76,332 square foot commercial building (the "Existing Improvements"), (B) the renovation of approximately 4,000 square feet of the Existing Improvements to accommodate office space (the "Renovated Space"), (C) the construction of an approximately 4,000 square foot addition to the welding training center (the "Training Center Addition"), (D) the construction of an approximately 5,000 square foot building on the Land to store additional welding material (the "New Building"; and, collectively with the Renovated Space and the Training Center Addition, the "Improvements"), and (E) the acquisition and installation by the Company in and around the Existing Improvements and the Improvements of certain items of equipment and other tangible personal property (the "Equipment"; and, collectively with the Land, the Existing Improvements and the Improvements, the "Facility").

The Agency will acquire title to, or a leasehold interest in, the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Company will purchase the Facility from the Agency, or if the Agency holds a leasehold interest, the leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemptions and a mortgage recording tax exemption consistent with the policies of the Agency, and a partial real property tax abatement.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's project Application and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Dated: February 15, 2019

GENESEE COUNTY INDUSTRIAL
DEVELOPMENT AGENCY D/B/A
GENESEE COUNTY ECONOMIC
DEVELOPMENT CENTER