



**Economic
Development Center**

August 8, 2013

NOTICE LETTER

To: Attached Distribution List

**Re: Genesee County Industrial Development Agency d/b/a Genesee County
Economic Development Center and Graham Corporation-Public Hearing**

Ladies and Gentlemen:

On Wednesday, August 21, 2013, at 4:00 p.m. local time at Batavia City Hall, Council Board Room, One Batavia City Centre, Batavia, New York 14020, the Genesee County Industrial Development Agency d/b/a Genesee County Economic Development Center (the "Agency") will conduct a public hearing regarding the above-referenced project. Attached is a copy of the Notice of Public Hearing describing the project and the financial assistance contemplated by the Agency. The Notice has been submitted to *The Daily News* for publication.

You are welcome to attend such hearing at which time you will have an opportunity to review the project application and present your views, both orally and in writing, with respect to the project. We are providing this notice to you, pursuant to General Municipal Law Section 859-(a), as the chief executive officer of an affected tax jurisdiction within which the project is located.

Very truly yours,

GENESEE COUNTY INDUSTRIAL
DEVELOPMENT AGENCY d/b/a
GENESEE COUNTY ECONOMIC
DEVELOPMENT CENTER

DISTRIBUTION LIST

Genesee County Manager
Genesee County Courthouse
7 Main Street
Batavia, New York 14020

Batavia City Manager
City Hall
One Batavia City Centre
Batavia, New York 14020

Batavia City School District
Attn.: Superintendent
39 Washington Avenue
Batavia, New York 14020

Genesee County Legislature
Attn: Chair
Genesee County Courthouse
7 Main Street
Batavia, New York 14020

Batavia City Council
Attn: Council President
City Hall
One Batavia City Centre
Batavia, New York 14020

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Genesee County Industrial Development Agency d/b/a Genesee County Economic Development Center (the "Agency") on Wednesday, August 21, 2013, at 4:00 p.m., local time, at Batavia City Hall, Council Board Room, One Batavia City Centre, Batavia, New York 14020, in connection with the following matter:

Graham Corporation, for itself or on behalf of an entity to be formed (the "Company"), has submitted an application (the "Application") to the Agency requesting the Agency's assistance with a certain project (the "Project") consisting of: (i) the acquisition by the Agency of a leasehold interest in certain property located at Harvester Avenue, Howard Street and Florence Streets, in the City of Batavia, Genesee County, New York (being more particularly identified as tax map numbers 84.016-1-38; 84.016-1-39 and 84.016-1-15) (the "Land") and the existing building or buildings located thereon, consisting of the Company's "old plant area" (the "Existing Improvements"), (ii) the renovation of the Existing Improvements to accommodate, among other things, offices and manufacturing space (the "Renovated Space"), (iii) the construction of an approximately 12,439 square-foot bay to enclose the area between two (2) manufacturing bays facing Harvester Avenue (the "Bay Addition"), (iv) the construction of an approximately 3,800 square-foot building on the land at 20 Florence Street to be used for x-ray inspections of welds done during the fabrication process (the "New Building"), and (v) the acquisition and installation by the Company in and around the Existing Improvements, the Renovated Space, the Bay Addition and the New Building of certain items of equipment and other tangible personal property (the "Equipment" and, collectively with the Land, the Existing Improvements, the Renovated Space, the Bay Addition and the New Building, the "Facility").

The Agency will acquire title to, or a leasehold interest in, the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Company will purchase the Facility from the Agency, or if the Agency holds a leasehold interest, the leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemptions, consistent with the policies of the Agency, and a partial real property tax abatement.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's project Application (including a cost-benefit analysis) and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Dated: August 9, 2013

By: GENESEE COUNTY INDUSTRIAL
DEVELOPMENT AGENCY D/B/A
GENESEE COUNTY ECONOMIC
DEVELOPMENT CENTER