

NOTICE LETTER (NEXgistics LLC Project)

August 8, 2022

VIA CERTIFIED MAIL

To: Chief Executive Officers of

Affected Taxing Jurisdiction Listed on Attached Schedule A

Re: Genesee County Industrial Development Agency d/b/a Genesee County

Economic Development Center and NEXGistics LLC

Public Hearing

Ladies and Gentlemen:

On Monday, August 22, 2022 at 10:00 a.m., local time, at the Pembroke Town Hall, 1145 Main Road, Town of Pembroke, New York 14036, the Genesee County Industrial Development Agency d/b/a Genesee County Economic Development Center (the "Agency") will conduct a public hearing regarding the above-referenced project. Enclosed is a copy of the Notice of Public Hearing describing the project and the financial assistance being contemplated by the Agency. The Notice has been submitted to *The Batavia Daily News* for publication.

You are welcome to attend such hearing at which time you will have an opportunity to review the project application and present your views, both orally and in writing, with respect to the project. We are providing this notice to you, pursuant to the New York General Municipal Law Section 859-(a), as the chief executive officer of an affected tax jurisdiction within which the project is located.

The Agency will provide additional access to the public hearing by broadcasting the public hearing in real time online at https://vimeo.com/737627057.

Very truly yours,

GENESEE COUNTY INDUSTRIAL DEVELOPMENT AGENCY d/b/a GENESEE COUNTY ECONOMIC DEVELOPMENT CENTER

Enclosure

Schedule A

Chief Executive Officers of Affected Tax Jurisdictions

Via Certified Mail

Tracking #7017-1070-0000-4273-1240

Genesee County Manager Genesee County Courthouse Old Courthouse 7 Main Street Batavia, New York 14020

Via Certified Mail

Tracking #7017-1070-0000-4273-1264

Town of Pembroke Attn: Town Supervisor 1145 Main Road Corfu, New York 14036

Via Certified Mail

Tracking #7017-1070-0000-4273-1288

Pembroke Central School District Attn: Superintendent 8750 Alleghany Road Corfu, New York 14036

Via Certified Mail

Tracking #7017-1070-0000-4273-1257

Genesee County Legislature Attn: Chairman Old Courthouse 7 Main Street Batavia, New York 14020

Via Certified Mail

Tracking #7017-1070-0000-4273-1271

Pembroke Central School District Attn: Board of Education President 8750 Alleghany Road Corfu, New York 14036

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Genesee County Industrial Development Agency d/b/a Genesee County Economic Development Center (the "Agency") on Monday, August 22, 2022 at 10:00 a.m., local time, at the Pembroke Town Hall, 1145 Main Road, Town of Pembroke, New York 14036, in connection with the following matter:

NEXGISTICS LLC, a Delaware limited liability company, for itself or on behalf of an entity formed or to be formed by it or on its behalf (the "Company") has submitted an application (the "Application") to the Agency, a copy of which is on file with the Agency, requesting the Agency's assistance with respect to a certain project (the "Project") consisting of: (i) the acquisition by the Agency of a leasehold or other interest in approximately 30 acres of real property located at Allegheny Road, Town of Pembroke, Genesee County, New York (the "Land", being more particularly identified as a portion of tax parcel No. 15.-1-23.113); (ii) the planning, design and construction of an approximately 140,000 square foot facility to be leased by a to-be-formed real estate holding company to the Company for operation as a distribution center, along with related site and utility improvements, curbage, sidewalks, landscaping, stormwater retention and related improvements (the "Improvements"); and (iii) the acquisition by the Company in and around the Improvements of certain items of machinery, equipment and other tangible personal property (the "Equipment"; and, together with the Land and the Improvements, the "Facility").

The Agency will acquire title to, or a leasehold interest in, the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Company will purchase the Facility from the Agency, or if the Agency holds a leasehold interest, the leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemptions, a mortgage recording tax exemption, consistent with the policies of the Agency, and a partial real property tax abatement.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's project Application and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

The Agency will provide additional access to the public hearing by broadcasting the public hearing in real time online at https://vimeo.com/737627057.

Dated: August 11, 2022

GENESEE COUNTY INDUSTRIAL DEVELOPMENT AGENCY D/B/A GENESEE COUNTY ECONOMIC DEVELOPMENT CENTER